

# Jacob Posluns

29 Meadowbrook Road, Unit #4 | Toronto, ON M6B 2S5 | Cell: 647.740.6535 | [jacob.posluns@ryerson.ca](mailto:jacob.posluns@ryerson.ca) | [linkedin.com/in/jacobposluns](https://www.linkedin.com/in/jacobposluns)

## Highlights

**Ambitious:** CFA Level II Candidate, CSC Level I & II, Bloomberg Market Concepts Certified - Bloomberg L.P

**Strategic-Mindset:** conducted qualitative and quantitative analysis for budget projections resulting in more strategic project planning recommendations presented to groups of up to 20 team members and senior leaders

**Relationship Builder:** ability to build and strengthen relationships shown through collaborating across multiple streams of business on Student Innovation Project and relating with a group of individuals with diverse skillsets

**Leadership:** President and Co-Founder of Tamid Consulting Group, giving students the opportunity to gain experience in international consulting companies to solve real problems by applying theoretical knowledge

**Tech-Savvy:** Advanced knowledge in Excel and PowerPoint with over 6 courses and workshops dedicated exclusively to Excel and Financial Modelling. InVision, Confluence, Jira, ALM, Microsoft Project & Visio.

## Education

**Bachelor of Commerce, Business Technology Management | Finance Minor** April 2019 Graduate  
*Ted Rogers School of Management, Ryerson University | CGPA of 3.61*

## Work Experience

**Digital Channels and Strategy, BMO Financial Group, Wealth Digital Channels** Jan 2018 – Present

- Formulated an Excel projection model to assist in projecting resource costing for projects more accurately. This will help the bank calibrate estimated budget to actual costs incurred
- Leading the Co-op summer project to be presented at the Wealth Digital Town Hall. Creating a Business case while developing a prototype for a new app that helps millennials save and invest in BMO Smartfolio
- Created presentations for C-level executives to attain funding for future projects. This involved; research, discussions with a variety of different multiple areas of the business, and PowerPoint creation

**Junior Business Consultant, Capital Markets Technology Team, BMO Financial Group** May – Sep 2017

- Worked closely on projects across 5 software applications in the Technology Development team, to create standardizations and efficiencies across multiple projects and teams. Specifically, when I coordinated with each Team Lead in creating a master spreadsheet to track 100+ resources for better allocation

**Program Director, Shaarei Shomayim Centre** Sep 2010 – Present

- Leading and organizing the training/development of 18 of my employees on proper event procedures while creating and executing weekly events and educational programming for up to 200 children
- Communicate clearly, and build relationships with the administration while reporting back to committees on a regular basis, learning to communicate more concisely while providing updates on achievements

**Accounting and Finance Assistant, All Seniors Care Living Centre's Ltd** May 2015 – Sep 2016

- Lead a project for CFO and Vice President of Operations to create a comparative analysis, using Excel, of the electricity and water usage between years and between different retirement homes
- Provided guidance and leadership for 2 newer interns; this included teaching them the accounting system, and showing them how to properly follow daily business processes at ASC Ltd.

## Other Leadership Experience

**Sales & Marketing Intern, Emes Marketing, EMI Promotional Products Division** Jun 2014 – Jun 2017

**President & Co-Founder, Tamid Consulting Group, Ryerson University** Feb 2017 – Present

**Top 200 Program Student Leader, Ted Rogers School of Management** Mar 2017 – Present

**Big Brother Program Volunteer, Chai Lifeline** Sep 2013 – Present

**Ted Rogers Co-op Mentor, Ted Rogers School of Management** Jun 2018 – Present

**Linkedin Learning (Lynda.com) Ambassador Pilot Program** Sep 2018 – Present